

Uniform Application for Approval of Continuing Legal Education Supreme Court of South Carolina

Commission on Continuing Legal Education and Specialization Post Office Box 2138, Columbia, South Carolina 29202 950 Taylor Street, Suite 120, Columbia, SC 29201

	APPLICATION TO THE STATE OF SOUTH CAROLINA	MCLE STATE NOTIFICATION OF ACCREDITATION FOR OFFICE USE ONLY
1	SPONSORING ORGANIZATION INFORMATION	
	NAME OF ORGANIZATION	COURSE NUMBER:
		SPONSOR CODE:
ŀ	STREET ADDRESS	The following action has been taken on this application:
		APPROVED for a total of CLE Credits
ŀ	CITY STATE ZIP	including:
ŀ	TELEPHONE FAX	Ethics Credits
ŀ		SA/MH Credits
	EMAIL TITLE OF EDUCATIONAL ACTIVITY	Other Credits (if applicable)
2	TITLE OF EDUCATIONAL ACTIVITY	☐ SPONSOR APPLICATION FEE \$75.00
		(NONREFUNDABLE)
		Check Number:
3	DATE(S) LOCATION(S) / PLATFORM IF ONLI	NE* ☐ INDIVIDUAL ATTORNEY APPLICATION FEE \$25.00
		Check Number:
	*COMPLETE ATTACHMENT (A)	☐ ACCREDITED SPONSOR
4	REGISTRATION FEE	
5	WRITING SURFACE AVAILABLE Yes No	Please allow up to 3 weeks processing time, and 3-6 weeks processing time during compliance reporting season (January - April)
6	METHODS OF PRESENTATION	
	☐ Faculty in Room with Participants ☐ Telephone to Br	roadcast Site* Live Webcast or Webinar*
	☐ Interactive Video* ☐ Teleconference	* Other:
	Audio Presentation* Satellite	(Please Specify)
	☐ Internet On-Demand (Interactive)* ☐ Discussion Lea	der Present *COMPLETE ATTACHMENT (A)
7	TYPE OF LAW CODE(S) (Please see attached list) Additional Codes Optional: 2.	
ŀ		a** ☐ Advanced** ☐ All Levels
	DEGREE OF DIFFICULTY Beginner Intermediat	
8	ADVERTISED TO Lawyers Clients	Others (Specify) Indicate %
9	LIST ANY ADMISSION RESTRICTIONS:	
10	IN-HOUSE ACTIVITY INFORMATION (See Appendix C to Part IV, SCACR for applicable	
	Open/Publicized to Outside Lawyers Yes No Clients are	% of audience.
11	MATERIALS DESCRIPTION ☐ No Materials Supplied Materials Will Be Distributed ☐ Before Program ☐ At Program	☐ Other:
12		(Brochure, Outline, Description)
14	b. Table of Contents c. Faculty Biographies d. Application Fee	SPONSORS COMPLETE THE FOLLOWING:
13	CREDITS REQUESTED Indicate minutes of instruction not including breaks, meals or introductions:	Contact Name:
	General/Substantive:	Title:
	Ethics.	INDIVIDUAL ATTORNEYS COMPLETE THE FOLLOWING:
	Specialization**:	Attorney Name and SC Bar #:
	Substance Abuse/Mental Health:	-
	**Approval of specialty credit will be	Street Address:
	Other: considered for programming having an intermediate to advanced level of difficulty	City, State, Zip:
	TOTAL: in the appropriate field. Please indicate field(s) of specialization to review below.	Contact Phone #:
	Bankruptcy: Employment & Labor Law:	
	Taxation: Estate & Probate Law:	Email:
14	ACCREDITATION BY OTHER STATES	Sign Here: Date:
	GRANTED: DENIED:	

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Instructions for Submitting a Uniform Application for Approval of CLE

- 1. Complete the Uniform Application for Approval.
- 2. Attach all necessary materials and submit them with the application. Materials include but are not limited to the following:
 - a. Time Schedule/Agenda (Brochure, Outline, Description)
 - b. Table of Contents
 - c. Faculty Biographies
 - d. Course Materials
 - e. Attendance (if a post-dated submission)
- 3. If requesting accreditation of an alternatively-delivered program (online/telephonic), please complete Attachment (A) and submit the form with your application packet.
 - a. You must submit alternatively-delivered programming applications in advance of the start date of the program.
- 4. Mail the application and any attachments with the appropriate application fee. Make checks or money orders payable to: SC Commission on CLE.
 - a. Individual Attorney Submission \$25.00 fee
 - b. Sponsor Submission \$75.00 nonrefundable fee
- 5. Following the review of your Uniform Application for Approval, the Commission will email the notice of approval, which will contain detailed credit information. The approval notice will be sent to the email address listed on the application.
- 6. Within thirty (30) days of the end of the course or viewing of the on-demand program, you must submit the program's attendance using the Commission's Excel spreadsheet. The spreadsheet is available on the Commission's website by selecting Commission Regulations and Forms / Commission Forms / Attendance Reporting Excel Spreadsheet. Email the attendance list to commcle@bellsouth.net.

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Attachment (A) – Alternatively-Delivered* Program Format Information

*Alternatively-delivered programming includes live and on-demand webcasts/webinars and teleconferences.

1.	List the name and version of the online platform you are using to host this program.
2.	Does this program use pop-up codes, mandatory polling, Q&A's, or quizzes throughout and/or at specific times during the program for attendees?
3.	Do attendees have to repeat words or "raise hands" in a polling feature to verify attendance participation? If so, how frequently?
4.	Is this program interactive? If so, please specify how you ensure that the attendees are engaging and interacting with the program beyond a unique log-in link and password.
5.	Do you use any additional methods to monitor and verify Bar members' attendance and participation?
6.	As the sponsor, what are attendees required to provide to certify their completion of the program/course? For example, must attendees return code words, be polled, or take quizzes? If so, what is the percentage of correct polling/codes/quizzes that qualifies an attendee to receive credit?

APPENDIX C REGULATIONS FOR MANDATORY CONTINUING LEGAL EDUCATION FOR JUDGES, MEMBERS

OF THE SOUTH CAROLINA BAR, AND FOREIGN LEGAL CONSULANTS

V. Accreditation Standards

A. Standards.

The following standards will be considered by the Commission in the granting, denying, or withdrawal of accreditation of sponsors, programs, or parts of programs:

- 1. Courses shall have significant intellectual, educational, or practical content, and their primary objective shall be to increase Bar members' professional competence.
- 2. Subject matter must deal primarily with the theory, practice, or ethics of law and the legal profession.
- 3. Courses must be directed to and intended for an audience of lawyers or judges.
- Faculty members must be qualified by practical or academic experience to teach the subject.
- 5. High quality written materials must be distributed to participants.
- 6. Traditional CLE courses or activities, such as live presentations and video replays, shall be conducted in a suitable classroom setting conducive to learning.
- 7. Ethical considerations pertaining to the subject matter should be included in the program.
- 8. The course must consist of not less than thirty (30) minutes of actual instruction in order to qualify for educational credit.
- 9. The sponsor shall keep accurate attendance records and retain them for a period of at least two (2) years. Additionally, sponsors shall maintain copies of the Uniform Application for Approval for a period of one (1) year following course accreditation.
- 10. The sponsor shall report attendance in a form or manner prescribed by the Commission within thirty (30) days of the end of the course. The attendance report shall include the course number assigned by the Commission and the attendees' names and South Carolina Bar numbers.
- 11. The sponsor shall provide attendees with an evaluation form to complete and shall retain this information for period of two (2) years following the course. The Commission shall make available sample evaluation forms for use by sponsors.
- 12. The sponsor shall retain course material for a period of two (2) years following the course.
- 13. The sponsor shall not advertise course accreditation until the course is approved by the Commission. Course advertisement shall include a representation of the level of instruction, <u>e.g.</u> introductory, intermediate, advanced, or multiple levels.
- 14. Sponsors shall offer assistance to any attorney with a dispute regarding the administration, representation, or content of a course. Disputes are to be resolved between the attorney and the sponsor.
- 15. The Commission has the authority to audit, examine, inspect, and review the operations of sponsors, including instructors, classes, curricula, teaching materials, and facilities, to assure compliance with the applicable South Carolina Appellate Court Rules and these Regulations. Sponsors have the obligation to provide the Commission, upon request, with such information and documents concerning their operations.
- 16. Failure to comply with sponsor requirements, or other good cause shown, may result in the Commission's denial or revocation of a course accreditation, or denial of future accreditation of the sponsor's courses, or any other sanction deemed appropriate by and in the discretion of the Commission.
- B. Accreditation of Online and Telephone Courses.
 - Online and telephone courses, including teleseminars, teleconferences, webcasts, webinars, and on-demand courses are acceptable provided:
 - (a) A faculty member is in attendance or available by telephone hook-up to comment and answer questions; or
 - (b) Other appropriate mechanisms, as determined by the Commission, are present to enable the attendee to participate or interact with the presenters and other attendees. Appropriate mechanisms include quizzes or examinations, response tracking, user prompts, and instant messaging.
 - 2. In addition to meeting the standards of Paragraph (A), above, online and telephone courses:
 - (a) Shall utilize some mechanism to monitor course participation and completion in such a manner that certificate of attendance is controlled by the provider. Courses shall not be susceptible to a "fast forward" finish by attendees.

APPENDIX C (Continued)

- (b) High quality written materials shall be available to be downloaded or otherwise furnished so that attendees have the ability to refer to such materials during and subsequent to the presentation.
- (c) The Uniform Application for Approval of an online/telephone course shall be received and approved by the Commission before the start of the course.
- (d) Telephone courses will be accredited for the actual time spent to a maximum of ninety (90) minutes per activity, and online courses, to include live webcasts, will be accredited for the actual time spent to a maximum of eight (8) hours per activity.
- (e) Sponsors shall furnish to the Commission password and/or log-in capabilities for accredited courses. Access will allow for review of the course mechanisms, such as interactive functionality. Any such activity may be audited by one or more representatives of the Commission without charge.
- (f) Online and telephone courses must be submitted for accreditation on a prospective basis. Retroactive requests for accreditation of these courses will be denied.
- CLE credit earned through online or telephone courses and applied to the annual fourteen (14) hour minimum requirement shall not exceed eight (8) hours of credit per reporting year.

IN-HOUSE CLE RESTRICTIONS

IV. Hours and Accreditation

D. In-House CLE.

- In-house CLE, which is defined as CLE courses, training, and programs sponsored or offered by law firms (individually or collectively), corporate legal departments, and similar organizations primarily for the dictation of their members and employees, may be approved for credit under the rules and regulations applicable to other sponsors, subject to the following additional conditions:
 - (a) Courses shall be submitted for approval on a course-by-course basis.
 - (b) The Uniform Application for Approval, including all written material, must be received by the Commission on or before the date on which the course is to be held.
 - (c) The course must be attended by at least five (5) lawyers, not including the instructors.
 - (d) Not more than one-half of approved credits for any annual reporting year may be earned through in-house courses.
 - (e) In-House courses must be submitted for accreditation on a prospective basis. Retroactive requests for the accreditation of these courses will be denied.

LAW CODE LISTING (see Question 7 of the application)

ACRONYM TYPE OF LAW

ADM Administrative
ANIM Animal/Farm
MARI Admiralty/Maritime

ADR Alternative Dispute Resolution

ANTI Anti-Trust

APPEL Appellate Advocacy

BANK Banking

BKY Bankruptcy/Debtor/Creditor

BUS Business
CIV Civil Rights
COM Commercial

COMM Communication/Telecommunication

COMPComputerCONConstitutionalCONSTRConstructionCONSConsumerCONTContracts

CORP Corporations/Franchise/Partnerships

CRIM Criminal
DAM Damages
DEPO Depositions
DISC Discovery
DUI DUI

EDU Education/School

ELDER Elder

LABOR Employment

ENT Entertainment/Sports
ENV Environmental
EPP Estate Planning/Probate

EVID Evidence

ETH Legal Ethics/Professional Responsibility

FAM Family/Domestic Relations
FED Federal Law-Civil/Criminal

FINAN Finance

GEN General Practice
GAL Guardian Ad Litem
GOV Government

HEA Health/Hospital/Medical

IMMIGImmigrationINDIndianINSInsurance

INTEL Intellectual/Patent/Copyright

INTER International LOAN Loans

LPM Law Practice Management

LMALLegal MalpracticeMMALMedical MalpracticeMEDMediation/Arbitration

MIL Military MSC Miscellaneous

MUN Municipal/Government

ONL Online

POL Political/Election **PUTIL** Public Utility **REAL** Real Estate **REL** Religion SEC Securities SKL Skills Training SOC Social Media **SSEC** Social Security **SUB** Substance Abuse

TAX Taxation

TECH Technology Training

TORT Torts

TRAN Transportation
TRIAL Trial Advocacy

UNEMP Unemployment Compensation WCOMP Workers Compensation